



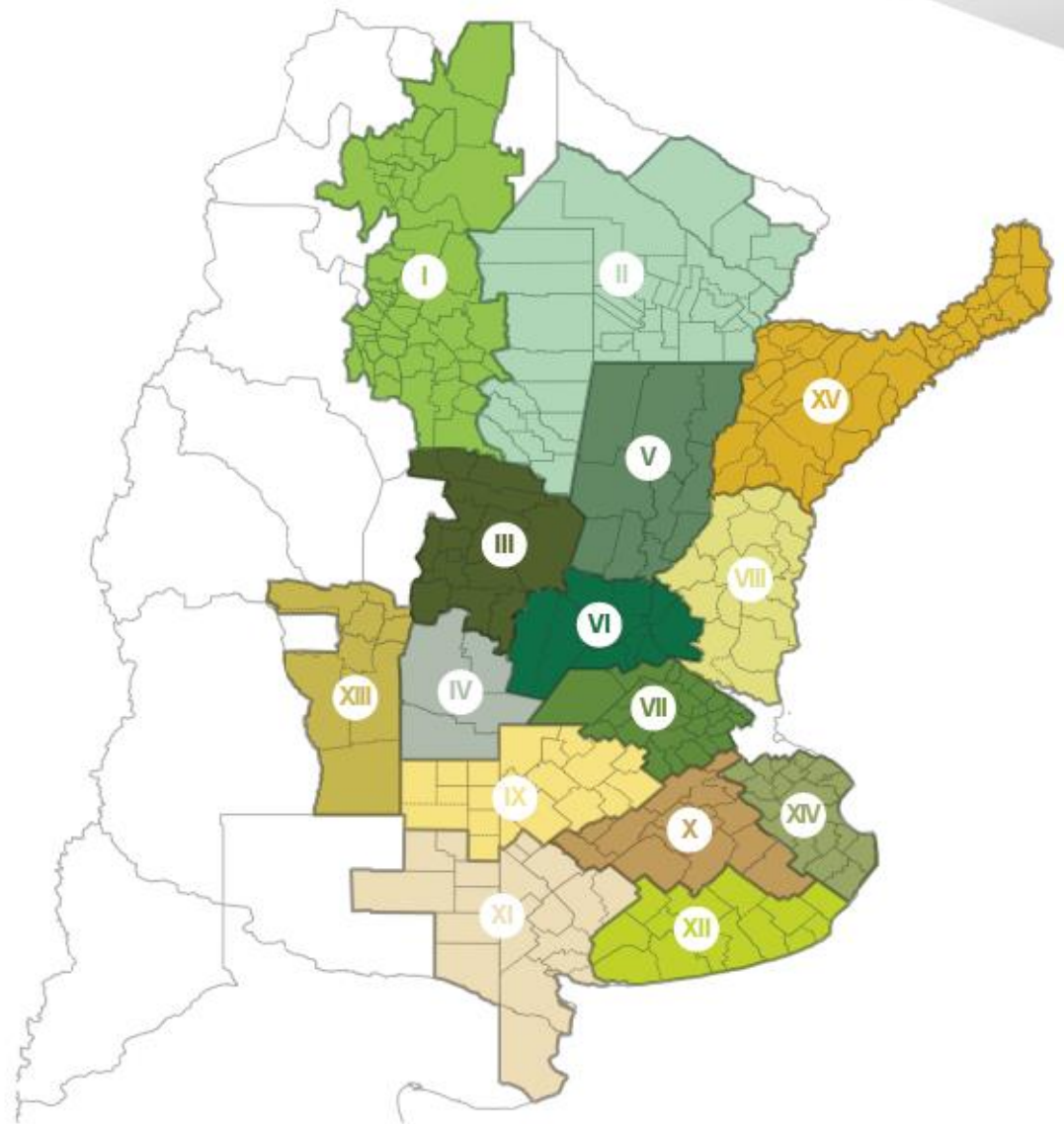
WEEKLY AGRICULTURAL REPORT



SEPTEMBER 28, 2017



BOLSA DE CEREALES
DEPARTAMENTO DE
ESTIMACIONES AGRÍCOLAS



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- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
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AGRICULTURAL WEATHER OUTLOOK SEPTEMBER 28 TO OCTOBER 4, 2017

PRECIPITATIONS OVER THE CENTER AND EAST OF THE AGRICULTURAL AREA, FOLLOWED BY SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, the entry of maritime winds will bring cool and cloudy conditions. Winds will soon turn towards the North, sharply raising temperatures across most part of the agricultural area. At the same time, The center and east of the region will observe precipitations of warm front. The West, however, will report scarce values. Towards the end of the perspective, the passage of a Pampero front will clear the atmosphere dropping temperatures across the area with chances of frosts in Buenos Aires and in the mountain range zone.

WHEAT

Last week's precipitations over the north and center of the country helped replenish the moisture of wheat at its grain-filling stage. Moisture condition has also improved in the center of the agricultural region, where plots have begun their heading and flowering stages.

After adjusting the area planted with wheat during the 2016/17 season in the center and north of the country, the national area is revised upwards to 5.2 M hectares with a final production estimate of 16.8 M tons. Consequently, considering the YoY variations, we project a final planted area of 5.45 M hectares for 2017/18 season, up 1.8% from our last report.

BARLEY

Barley continues at its phenological stage under a moisture condition ranging from adequate to excessive. Most of the 800.000 hectares planted with the cereal are at their tillering or stem elongation stages. Sanitary controls have reported the presence of rust and the net blotch in some plots.

Precipitations over the last 15 days have, on the one hand, helped replenish the moisture of plots in the center of the country, but on the other hand, they have worsened the water excess of plots in the province of Buenos Aires.

SUNFLOWER

Over the last week, planting expanded mainly into the center of the agricultural area. To date, sunflower is 36.5% planted with a weekly and YoY progress of 0.2 and 5.9 percentage points, respectively. (Sunflower area 2016/17: 1,7 MH). In absolute numbers, the area planted with wheat is estimated at 657.000 hectares, with higher planting progress in north-central Córdoba, the north belt and east-central Entre Rios. The south of Córdoba, however, observed the planting of early wheat and expects fieldwork to gain pace over the coming days.

CORN

Over the last week, planting expanded into the center of the national agricultural area. Towards the end of the ideal planting window for early plots in Buenos Aires, Córdoba, Entre Rios, Santa Fe and La Pampa, fieldwork maintains a YoY delay due to either lack or excess of moisture. This delay could affect not only hectares planted with early wheat but also hectares planted with December late corn. To date, corn is 9.5% planted out of an area projected at 5.4 M hectares, up 5.9% YoY (season 2016/17: 5.1 MH). Weekly progress stands at 3 percentage points.



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ANNEX

SUNFLOWER

2017/18 Season

As of: Sep. 27, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	325.000	380.000	100,0	380.000
III	Ctro N Cba	4.000	5.000	80,0	4.000
IV	S Cba	21.000	21.000	3,0	630
V	Ctro N SFe	230.000	260.000	100,0	260.000
VI	Núcleo Norte	10.000	12.000	53,0	6.360
VII	Núcleo Sur	8.000	9.000	2,0	180
VIII	Ctro EER	6.000	7.000	40,0	2.800
IX	N LP-OBA	130.000	130.000	-	-
X	Ctro BA	65.000	65.000	-	-
XI	SO BA-S LP	410.000	410.000	-	-
XII	SE BA	360.000	370.000	-	-
XIII	SL	24.000	24.000	-	-
XIV	Cuenca Sal	100.000	100.000	-	-
XV	Otras	7.000	7.000	55,0	3.850
TOTAL		1.700.000	1.800.000	36,5	657.820